Back to the Future
New AWARDS Features 2018

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Poll:

Who reads the monthly FootNotes Newsletter and/or the new enhancements announcement on the Home Screen?
2018 Enhancements (January - June)

The Highlights

● Module/Menu Fly-Outs (April, ongoing)
● Reports Menu & Bookmarking Reports (ongoing)
● FormBuilder Enhancements (April)
● Nightly Absences (April)
● Providers Updates (March)
Module and Menu Fly-Outs

- Each module that has been transitioned to the new menu fly-out structure will, when clicked from the Home screen, display a menu list containing all features located within that module.
- Clicking a feature from the list takes you directly to the next screen in the selected feature’s data entry workflow - be it an index, settings page, client selection page, or otherwise.
# Reports Menu and Bookmarking Reports

<table>
<thead>
<tr>
<th>Name</th>
<th>Module</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Acuity Scores ReportBuilder</td>
<td>Fiscal / Program</td>
<td>Used to generate customized reports of basic client demographics and detailed acuity scores information.</td>
</tr>
<tr>
<td>Agency Programs ReportBuilder</td>
<td>System Setup</td>
<td>Used to generate customized reports of individual program setup characteristics.</td>
</tr>
<tr>
<td>Allergies ReportBuilder</td>
<td>Medical</td>
<td>Used to generate customized reports of basic client demographics and detailed client allergy information.</td>
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FormBuilder Enhancements

Default Form Option Now Available

- A form can now be set to be selected by default in the "Include" drop-down list for data entry if it is configured for one of the following locations:
  - Discharge - to be included on the process discharge form
  - Group Notes - as an option to be included on a group note
  - Incidents - to be included in Incident Reports
  - Medical - as an option to be included on the Medical Appointment Form
  - Program Status - as an option to be included on the Program Status form
  - Progress Notes - as an option to be included in a progress note
  - Services - to be included on the Service Plan Coversheet
Commonly Used "Advanced Settings" Relocated

- When configuring a form, many of the settings specific to the selected field type were previously accessible only upon clicking an Advanced Settings link at the top of the page. Now the most commonly used of those "advanced" settings are displayed on the Add/Update a Form Field page by default, streamlining the configuration process.
Poll:
Who uses/is familiar with the Nightly Absences functionality in AWARDS?
Now Configurable

● The list of statuses is now configurable by program type

● For each program type, users can designate which status(es) indicate Present, Hospitalized, or Other. They can also identify which Present status will be the default and which Hospitalized status will be the default if there is a Hospitalization record present

● Configured statuses can be linked to BillingBuilder procedures
Poll:

Who uses Providers functionality?
If you’re not yet using it, is it being considered for use by your agency?
Providers Updates

The following updates have been made to the Providers feature:

- The Face Sheet displays the Agency/Practice name in the Providers section if the provider is associated with an agency.

- Previously, when adding the Providers dynamic section onto a FormBuilder form, you could not have the contact methods display on the form. This enhancement allows you to include Contact Methods by selecting that option under the Modify Fields link.

- When creating a new provider record with the Administration > Providers Directory feature, the First Name of the provider is no longer a required field.
2018 Enhancements - Still to Come!

- ExportBuilders – Value Mapping & AWARDS Fields
- E-Signatures:
  - Progress Notes Enhancements
  - E-Signable Records Report
- Transportation Updates
Poll:

Who uses e-signatures for Progress Notes now?
Has anyone started using the new e-signatures in PlanBuilder?
Poll:

Who joins the monthly new features and enhancements webinars, or watches the saved recordings?
Q & A
Be sure to fill out your report card!

Give us your completed report card after your PM II session to be entered into the raffle to win a Google Home Max!